



DONOR ADVISED FUND SECURITIES DONATION FORM

Complete the Securities Donation Form if you have marketable securities to donate to a Donor Advised Fund (DAF).

Any donation of marketable securities to Believers Stewardship Services, (BSS) Inc., is considered a donation of stock to a public charity. The donor is therefore entitled to a tax deduction, the value of which is based on the Middle Market Value (MMV) of the securities on the day of donation. BSS will issue a tax receipt to the donor reflecting this value when acknowledging the receipt of the securities.

On receipt of the securities, BSS sells them and deposits the proceeds into the Donor Advised Fund (DAF) indicated. However, if the donor wishes BSS to hold the securities, the Wealth Management team will assess if that is possible and advise the donor.

Which Donor Advised Fund will these securities, or the funds from their sale be deposited into?

What securities do you expect to transfer to BSS?			
Name		Approximate value	\$
Quantity		Expected date of transfer	
OFFICE USE ONLY	<input type="checkbox"/> Sell <input type="checkbox"/> Hold	Date received:	Sale value:
Name		Approximate value	\$
Quantity		Expected date of transfer	
OFFICE USE ONLY	<input type="checkbox"/> Sell <input type="checkbox"/> Hold	Date received:	Sale value:
Name		Approximate value	\$
Quantity		Expected date of transfer	
OFFICE USE ONLY	<input type="checkbox"/> Sell <input type="checkbox"/> Hold	Date received:	Sale value:

By signing below, I:

- Acknowledge that the information provided is accurate to the best of my knowledge.
- Acknowledge that I have read and understood the above declaration.
- Acknowledge that I have read the original "Donor Advised Fund Agreement."

Signature _____

Print Name _____

Date _____

Please use the following details when you action the transfer of your securities:

TD Ameritrade Institutional (1-800-431-3500)	
Depository Trust Company	0188
Account Number	915022938
Account Name	Believers Stewardship Services, Inc.